

Chip Main Rowan County Assessor 402 N Main St Salisbury NC, 28144 Spatialest Inc 15720 Brixham Hill Ave Suite 300 Charlotte, NC 28277

> info@spatialest.com www.spatialest.com

Office: 980-766-0705

13 January 2023

Dear Chip,

Re: Spatialest Products Proposal: Rowan County, NC

Please find below a quotation for the suite of Spatialest products for Rowan County, NC, for your consideration.

The costs include all annual support, maintenance, hosting and data updates. This quotation is valid for 90 days. Thank you for your interest in Spatialest solutions and please let me know if you have any questions.

Sincerely,

Helen McNulty

Senior Client Executive

Cell: 980 766 0705

# A. Product Description

| Item | Description   |
|------|---|
| 1.   | AppraisalESt by Spatialest Inc AppraisalEst is a GIS Based Appraisal toolset providing functionality for data cleansing, data     |
|      | analysis, valuation, and ratio analysis. AppraisalEst uses comparable sales information,  |
|      | property characteristics, and location to produce estimates of value. It combines statistical                                     |
|      | analysis within the power of a map interface enabling both novice and advanced users to   |
|      | generate high quality accurate appraisal analysis.  |
| 2.   | Comper Pro by Spatialest Inc Comper Pro is a revolutionary online Comparable Sales selector. Comper helps validate or             |
|      | present assessment information, assists with appeal management and improves accessing or  |
|      | disseminating property information. The associated Comp Grid allows the appraisers to   |
|      | make adjustments to the comps and generate a value. It provides the ability for appraisers  |
|      | to generate their own URAR form/Fee Appraiser style report  |
| 3.   | Comper for Citizen by Spatialest Inc Comper for the Citizen is an interactive map-based application that allows the taxpayer to   |
|      | view their property in comparison to similar, nearby properties that have recently sold.  |
|      | Simple, easy to use filters allow the citizen to select the sales evidence they feel best   |
|      | represents their property   |
| 4.   | Property Portal by Spatialest Inc Property Portal consolidates your entire parcel and property details in a single place offering |
|      | 'one stop shop' access for staff and citizens alike. Any data can be included to provide one                                      |
|      | source of reliable information. Deeds, Permits, Sales, Ownership and more all in one place  |
| 5.   | Community by Spatialest Inc   |
|      | The 'Community' product is a dashboard of information designed to enhance civic   |
|      | engagement and empower citizens. Community Shares, Engages, Empowers, Analyzes &  |
|      | Visualizes information and offers improved decision making. Community offers a reduction  |
|      | in transaction costs due to increased data use, provides efficiencies via linked data, and  |
|      | offers the opportunity for economic growth through data analysis and data productization.   |

## 6. Appeals by Spatialest Inc

Appeals provides an online Appeals Filing Management System and Online Meeting Scheduler that allows the citizen to submit their appeal online, incorporates document uploads and integrates with Comper for Citizen.

### **B.** License Fees

| Item | Description                                    | Cost (\$) |
|------|--|-----------|
| 1.   | AppraisalEst                                   |           |
|      | (Annual Support & Maintenance)                 | 21,000    |
| 2.   | Comper Pro                                     |           |
|      | (Hosting, Data Updates, Support & Maintenance) | 15,500    |
| 3.   | Comper for Citizen                             |           |
|      | (Hosting, Data Updates, Support & Maintenance) | 15,500    |
|      | Discount (50%)                                 | -7,750    |
|      | Annual License (Discounted)                    | 7,750     |
| 4.   | Property Portal                                |           |
|      | (Hosting, Data Updates, Support & Maintenance) | 15,000    |
| 5.   | Community                                      |           |
|      | (Hosting, Data Updates, Support & Maintenance) | 14,000    |
| 6.   | Appeals  |           |
|      | (Hosting, Data Updates, Support & Maintenance) | 14,000    |

Note: The discounted cost quoted for Comper for Citizen Annual License is based upon the assumption that the product is purchased in addition to Comper Pro.

## C. Implementation Fees

| Item | Description   | Cost (\$) |
|------|---|-----------|
| 1.   | AppraisalEst Implementation and Training                |           |
|      | (Customized with Rowan County data)                     | 15,500    |
|      | Unlimited Attendees                                     |           |
| 2.   | Comper Pro  |           |
|      | (Setup, Design, Data Integration, Testing & Deployment) | 7,500     |
| 3.   | Comper for Citizen                                      |           |
|      | (Setup, Design, Data Integration, Testing & Deployment) | WAIVED    |
| 4.   | Property Portal   |           |
|      | (Setup, Design, Data Integration, Testing & Deployment) | 7,500     |
| 5.   | Community   |           |
|      | (Setup, Design, Data Integration, Testing & Deployment) | 10,000    |
| 6.   | Appeals   |           |
|      | (Setup, Design, Data Integration, Testing & Deployment) | 8,500     |

Note: The implementation fee for Comper for Citizen is waived when purchased in addition to Comper Pro.

### **D.** Professional Services Fees

Additional work can be requested and invoiced accordingly. Travel and expenses associated with onsite consultancy are billed at cost.

| Item | Description                                     | Cost (\$) |
|------|---|-----------|
| 1.   | Additional on-site Consultancy \$1,500 Per Day  | Nil       |
| 2.   | Additional off-site Consultancy \$1,000 Per Day | Nil       |

### E. Costs Year One

| Item | Description Description   | Cost (\$) |
|------|---------------------------|-----------|
| 1.   | AppraisalEst              |           |
|      | Annual License Fee        | 21,000    |
|      | Training & Implementation | 15,500    |
|      | Total                     | 36,500    |
| 2.   | Comper Pro                |           |
|      | Annual License Fee        | 15,500    |
|      | Implementation            | 7,500     |
|      | Total                     | 23,000    |
| 3.   | Comper for Citizen        |           |
|      | Annual License Fee        | 7,750     |
|      | Implementation            | 0         |
|      | Total                     | 7,750     |
| 4.   | Property Portal           |           |
|      | Annual License Fee        | 15,000    |
|      | Implementation            | 7,500     |
|      | Total                     | 22,500    |
| 5    | Community                 |           |
|      | Annual License Fee        | 14,000    |
|      | Implementation            | 10,000    |
|      | Total                     | 24,000    |
| 6.   | Appeals                   |           |
|      | Annual License Fee        | 14,000    |
|      | Implementation            | 8,500     |
|      | Total                     | 22,500    |

## **Subsequent Years**

| Item | Description        | Cost (\$) |
|------|--------------------|-----------|
| 1.   | AppraisalEst       |           |
|      | Annual License Fee | 21,000    |
| 2.   | Comper Pro         |           |
|      | Annual License Fee | 15,500    |
| 3.   | Comper for Citizen |           |
|      | Annual License Fee | 7,750     |
| 4.   | Property Portal    |           |
|      | Annual License Fee | 15,000    |
| 5.   | Community          |           |
|      | Annual License Fee | 14,000    |
| 6.   | Appeals            |           |
|      | Annual License Fee | 14,000    |